Nirlon Limited
CIN: L17120MH1958PLC011045
Pahadi Village, off the Western Express Highway, Goregaon (East), Mumbai 400 063.
Tele: +91 (022) 4028 1919 / 2685 2257 / 58 / 59
E-mail id : **info@nirlonltd.com**,Website:**www.nirlonltd.com**

February 10, 2026

The Secretary,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai: 400 001.

Dear Sir,

Security Code: 500307

Sub: Outcome of the Board Meeting held on Tuesday, February 10, 2026

We wish to inform you that the Board of Directors of the Company, at its meeting concluded today, inter alia, have approved the following:

1. Un-audited Financial Results of the Company, for the Quarter and Nine months ended December 31, 2025 (a copy is enclosed).
2. Interim dividend of Rs.15/- per equity share (@150%) of Rs.10/- each for the Financial Year 2025-26, to be paid to the Members of the Company whose name appears on the **Record Date** i.e. **Friday, February 20, 2026.** Interim Dividend shall be subject to deduction of tax at source ("**TDS**"), as per the provisions of Companies Act, 2013, and the Rules made thereunder (a copy is enclosed).
3. The Record Date, i.e. **Friday, February 20, 2026,** has already been intimated to the Bombay Stock Exchange vide our letter dated January 28, 2026.
4. The un-audited Financial Results for the Quarter and Nine months ended December 31, 2025, along with the Limited Review Report thereon (also being sent separately and XBRL will be filed) and the Earnings presentation will be sent separately.

Please note that the Board Meeting commenced at 2.01 p.m. (IST) and concluded at 2.15 p.m. (IST).

Kindly take the same on record.

Thanking you,
Yours faithfully,
For Nirlon Limited

Jasmin k. Bhavsar
Company Secretary & Vice President (Legal) and Compliance Officer
FCS 4178

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Nirlon Limited

1. We have reviewed the accompanying statement of unaudited financial results of Nirlon Limited (the "Company") for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Hemal Shah
Partner
Membership No.: 110829
UDIN: 26110829QMOOVV9503

Mumbai
February 10, 2026

NIRLON LIMITED
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NIRLON

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income:**						
	(a) Revenue from operations	16,992.99	16,530.85	16,133.76	49,823.44	47,805.02	63,607.48
	(b) Other income	318.21	354.50	255.85	1,077.84	626.81	889.39
	Total income	**17,311.20**	**16,885.35**	**16,389.61**	**50,901.28**	**48,431.83**	**64,496.87**
2	**Expenses:**						
	(a) Employee benefits expense	175.22	156.42	152.84	494.51	436.44	600.73
	(b) Finance costs	2,787.20	2,608.92	2,934.64	8,187.10	8,875.34	11,702.55
	(c) Depreciation and amortisation expenses	1,382.56	1,379.49	1,440.79	4,139.56	4,287.34	5,633.16
	(d) Property management expenses	1,446.80	1,487.69	1,496.34	4,318.42	4,183.96	5,863.47
	(e) Other expenses	2,198.42	1,949.64	1,392.20	6,122.18	5,198.83	6,855.96
	Total expenses	**7,990.20**	**7,582.16**	**7,416.81**	**23,261.77**	**22,981.91**	**30,655.87**
3	**Profit before tax (1-2)**	**9,321.00**	**9,303.19**	**8,972.80**	**27,639.51**	**25,449.92**	**33,841.00**
4	**Tax expense**						
	(a) Current Tax (Refer note 3)	1,862.68	1,195.10	1,567.72	5,523.39	4,446.70	6,804.45
	(b) Adjustment for tax relating to earlier periods	-	-	-	(32.72)	-	-
	(c) Deferred Tax	526.07	292.20	1,575.32	1,559.95	4,538.63	5,217.70
	(d) Remeasurement of deferred tax on account of new tax regime (Refer note 3)	-	(6,950.51)	-	(6,950.51)	-	-
	Total tax expense	**2,388.75**	**(5,463.21)**	**3,143.04**	**100.11**	**8,985.33**	**12,022.15**
5	**Profit after tax (3-4)**	**6,932.25**	**14,766.40**	**5,829.76**	**27,539.40**	**16,464.59**	**21,818.85**
6	**Other comprehensive income**						
	Items that will not be reclassified to profit and loss (net of tax)	-	-	-	-	-	(0.47)
7	**Total comprehensive income (5+6)**	**6,932.25**	**14,766.40**	**5,829.76**	**27,539.40**	**16,464.59**	**21,818.38**
8	Paid-up equity share capital (Face value of Rs. 10/- per share)	9,011.80	9,011.80	9,011.80	9,011.80	9,011.80	9,011.80
9	Other Equity						26,680.92
10	**Earnings per share (EPS) of Rs. 10/- each (not annualised)**						
	(a) Basic (Rs.)	7.69	16.39	6.47	30.56	18.27	24.21
	(b) Diluted (Rs.)	7.69	16.39	6.47	30.56	18.27	24.21

See accompanying notes to the financial results

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

NIRLON LIMITED MUMBAI

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NIRLON

Notes :

1 The results of the quarter and nine months ended December 31, 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 10, 2026.

2 The Company has determined "licensing of investment properties" as a reportable segment as evaluated by the chief operating decision makers for allocation of resources and assessing the performance. There are no other reportable segment as per Ind AS 108 - Operating Segment. Accordingly, no segment information has been disclosed.

3 In the quarter ended September 30, 2025, the Company exercised the option available under section 115BAA of the Income -Tax Act, 1961 (New Tax Regime) and accordingly remeasured opening deferred tax liability and reversed Rs. 6,950.51 Lakhs.

4 On November 21, 2025, the Government of India notified four new Labour Codes replacing 29 existing labour laws. The Company has evaluated the incremental financial impact arising from these regulatory changes and assessed that there is no material impact towards past service cost for gratuity and leave encashment due to the changes in the definition of wages.

5 The Board of Directors in its meeting held on February 10, 2026 have approved interim dividend of Rs. 15/- per equity share on the face value of Rs. 10/- aggregating to Rs. 13,517.71 Lakhs to its equity shareholders. The record date for payment will be February 20, 2026.

NIRLON LIMITED MUMBAI

For and on behalf of Board of Directors of Nirlon Limited

RAHUL SAGAR
EXECUTIVE DIRECTOR AND CEO
DIN: 388980

Place : Mumbai.
Date : February 10, 2026

SIGNED FOR IDENTIFICATION BY

S R B C & CO LLP
MUMBAI

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February 10, 2026

The Secretary,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai- 400 001.

Security Code: 500307

Dear Sir,

Sub: Outcome of the Board meeting held on Tuesday, February 10, 2026

Ref: 1. Our letter dated January 28, 2026
2. Record Date for Interim Dividend for the F.Y. 2025-26

Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors at their meeting held on **Tuesday, February 10, 2026**, have, interalia, considered and approved the interim dividend of Rs.15.00 per equity share of Rs.10.00 each (@150%) for the F.Y. 2025-26, subject to deduction of tax at source, which will be made as per the Companies Act, 2013 from the date hereof to the Members as under:

i. To all Beneficial Owners in respect of shares held in **Dematerialized Form** as per the data as may be made available by National Security Depository Limited (**NSDL**) and Central Depository Services (India) Limited (**CDSL**) as of the close of business hours on **Friday, February 20, 2026**;

ii. To all Members in respect of shares held in **Physical Form** after giving effect to valid transmission and/or transposition requests lodged with the Company as on the close of business hours on **Friday, February 20, 2026**.

Please note that the Board Meeting commenced at 2.01 p.m. (IST) and concluded at 2.15 p.m. (IST).

We request you to take the same on record.

Thanking you,
Yours faithfully,
For Nirlon Limited

Jasmin K. Bhavsar
Company Secretary, Vice President (Legal) & Compliance Officer
FCS 4178